

# Subscribe to NexantThinking™



## PPE: Petrochemical Profitability Forecast - 2016

### The Program:

For 40 years, our Petroleum and Petrochemical Economics program has provided accurate data, insightful analysis and dependable forecasts of the profitability, competitive position and supply/demand trends of the global petroleum and petrochemical industry.

Petrochemical Profitability Forecast - 2016 is one in a series of reports published annually as part of the Petroleum and Petrochemical Economics (PPE) program.

Published: December 2016

### Profitability Forecast Analysis

The annual Profitability Forecast Analysis provides long-term profitability and price projections to 2035 for the major price setting regions under three distinct crude oil scenarios.

Crude oil price trajectories (Brent FOB) chosen for the 2016 NexantThinking scenarios are:

- High oil scenario: set at \$100 per barrel
- Medium oil scenario: set at \$70 per barrel
- Low oil scenario: set at \$40 per barrel

Regional reports are published annually, along with the accompanying Online Database:

- Asia Pacific
- Middle East
- Western Europe
- United States

### Customised Analysis

A core list of products are published within the Petroleum & Petrochemical Economics Program.

Clients are invited to utilise Nexant's robust price forecasting methodology to generate customised forecasts. Inputs including GDP outlook and operating rates can be made client specific. Additional products and geographies can also be developed using our Petrochemical Simulator.

### Product Coverage

#### Aromatics

- Benzene
- Mixed Xylenes
- *para*-Xylene
- Toluene

#### Olefins

- Butadiene
- Ethylene
- Propylene

#### Butadiene Derivatives

- Butadiene Rubber
- Styrene Butadiene Rubber
- Acrylonitrile Butadiene Styrene

#### Polyester and Intermediates

- *para*-Xylene
- *ortho*-xylene
- Mono Ethylene Oxide
- PET Bottle Grade
- Purified Terephthalic Acid

#### Polyolefins

- High Density Polyethylene
- Linear Low Density Polyethylene
- Low Density Polyethylene
- Polypropylene
- Butene-1

#### Propylene Derivatives

- Acrylonitrile
- Acetone
- Bisphenol A
- *n*-Butanol and Isobutanol
- Cumene
- 2-Ethylhexanol
- Ethylene-Propylene Diene Monomer
- Phenol
- Polycarbonate

#### Styrenics

- Styrene
- Polystyrene

#### Vinyls

- Ethylene Dichloride (EDC)
- Polyvinyl Chloride
- Vinyl Chloride Monomer (VCM)

#### Petrochemical Feedstocks and Refined Products

- Scope varies by region

### Subscription Details:

Subscription to **Petrochemical Profitability Forecast – 2016** includes:

- One hard copy report
- 12 month access via the NexantThinking website, to:
  - Unlimited downloads of soft copy reports
  - Downloadable data in Excel from the Online Database
- Webinar
- Consultation time with the project team

Customised subscriptions are available by product and/or for each price setting region (Asia Pacific, Middle East, Western Europe and United States)

# NexantThinking™

**NexantThinking** reports and subscription programs provide clients with comprehensive analytics, forecasts and insights for the chemicals, polymers, energy and cleantech industries. Using a combination of business and technical expertise, with deep and broad understanding of markets, technologies and economics, NexantThinking provides solutions that our clients have relied upon for over 50 years.

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