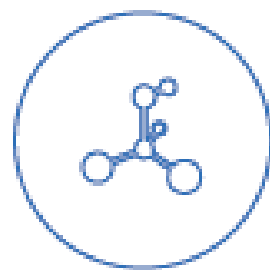


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PPE: Market Dynamics – Propylene & Derivatives 2016

Propylene & Derivatives Volume I: Propylene & Polypropylene is one in a series of annual reports published as part of the **Petroleum and Petrochemical Economics (PPE)** program.

This report provides an in-depth analysis and forecast of supply and demand of the global polypropylene industry. The report also provides an overview of the propylene industry.

Volume I: Propylene and polypropylene
Published: June 2016

Abstract:

Propylene consumption growth was 3.9 percent in 2015, driven mainly by polypropylene and propylene oxide, and geographically focused in Asia, the Middle East and Africa.

Polypropylene is the largest sector for propylene demand, and accounts for most of the forecast propylene consumption growth.

Polypropylene's main application is the production of injection-moulded components ranging from disposable food containers to car bumpers. Other major uses are in the production of BOPP (biaxially orientated polypropylene) films mainly for packaging applications, and in fibre and raffia applications, which range from carpets to woven "big-bags" of one ton capacity or more which are widely used for the transport of commodities such as bulk materials and building products. Global polypropylene demand is forecast to grow at an average annual growth rate of 4.1 percent to 2025.

Global Polypropylene Demand Growth by End-Use
(percent Volume Growth)

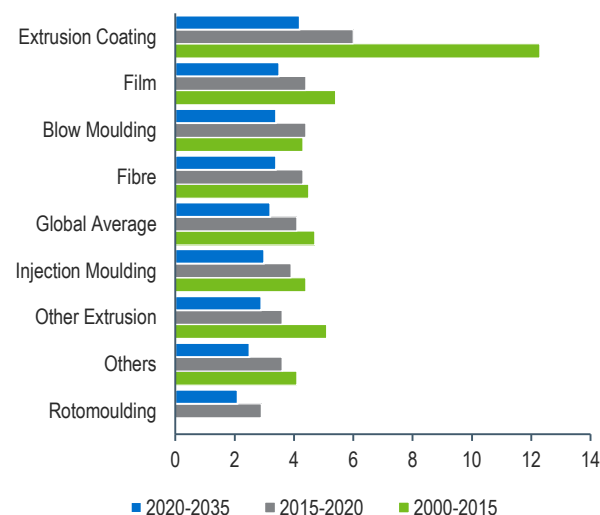


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Chapters 3 to 4 are segmented by key geographic region:

- North America
- South America
- Western Europe
- Central and Eastern Europe
- Middle East and Africa
- Asia Pacific

Each region/country is further segmented by:

- Consumption: Assesses historic and forecast consumption; forecasts are based on projections of end use and economic activity.
- Supply: Includes a list of all producers, their production capacity, location, etc, and discussion of the status of new projects.
- Supply, Demand and Trade: Provides historical analysis and forecasts to 2035 of consumption, production, imports/exports, inventory build-up/decline, capacity and capacity utilization.

This analysis will identify the issues shaping the industry, as well as provide an independent appraisal of the market.

NexantThinking™ Online Database includes supply, demand and trade analysis for over 40 countries.

New in this report is inclusion of Vietnam in the supply, demand and trade analysis and extension of the forecast period to 2035 (from 2030).

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