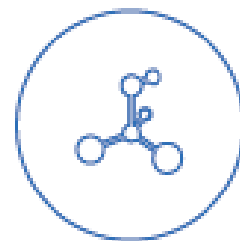


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PPE: Market Dynamics Propylene & Derivatives 2015

The Program:

Market Dynamics Propylene & Derivatives - 2015 is one in a series of reports published annually as part of the Petroleum and Petrochemical Economics program.

This analysis is published in three volumes:

Volume I

- Propylene
- Polypropylene

Volume II

- Propylene
- Propylene Oxide
- Cumene
- Phenol

Volume III

- Propylene
- Acrylonitrile
- Acrylic Acid
- Isopropanol

Published: July 2015

Abstract

Propylene consumption growth was 4.5 percent in 2014, driven mainly by polypropylene and propylene oxide, and geographically focused in Asia, the Middle East and Africa. Propylene demand growth frequently outperforms global GDP but will align closer to GDP levels as the major derivative markets mature.

Polypropylene is the largest sector for propylene demand, and accounts for most of the forecast consumption growth. While acrylonitrile and isopropanol have a relatively low growth outlook, acrylic acid and propylene oxide are providing stronger growth.

Global Propylene Demand, 2014-e

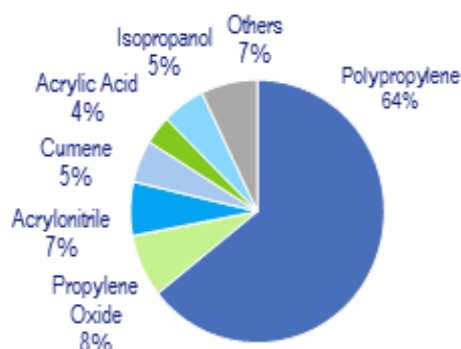


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1. Executive Summary
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The following chapters vary by report Volume.
 4. Polypropylene, Propylene Oxide, etc.
 - Appendix
 - A. Methodology
 - B. The Propylene & Derivatives Industry - Technology
- Each product chapter is segmented by key region and further segmented into three principle areas:
- Consumption: Assesses historic and forecast consumption; forecasts are based on projections of end use and economic activity in each region.
 - Supply: Includes a list of all producers, their production capacity, location, etc, and discussion of the status of new projects.
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This analysis will identify the issues shaping the industry, as well as provide an independent appraisal of the market

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