



## Strategic Assessment: Future of the Iranian Petrochemical Industry

### Report Objective

This report provides a strategic assessment of the key elements of change expected in the petrochemical industry from the renewed acceptance and likely easing of sanctions in Iran. The analysis provides subscribers with the key insights necessary to make informed decisions regarding the future opportunities.

### Overview

Before sanctions took hold and curtailed the development of the largely export oriented industry, Iran had ambitious plans to develop a world scale petrochemical industry. When this development stalled other Middle Eastern players took advantage of the opportunity. However, a re-emergence of petrochemical momentum in Iran would undoubtedly have implications for the rest of the Middle East industry and how it develops.

Nexant looks at the current state of the industry in Iran and evaluates how it will develop, assessing the real opportunities for investors and how this will impact the global markets:

- What will be the impact on current and proposed petrochemical projects?
- What is the impact of the international sanctions on the Iranian petrochemical industry?
- What is the current status of Iranian petrochemical assets and what level of investment is necessary?
- What is the most realistic assessment of how the industry will develop over the next decade?

- What will be the impact on current and proposed GCC petrochemical projects, in terms of export market sales?
- What is the cost competitiveness of Iranian facilities?
- What are the feedstock pricing mechanisms?
- What is expected to happen to domestic demand?
- How much feedstock is readily available and how quickly will natural gas infrastructure develop?
- What will be the role of international financing institutions?

### Report Overview

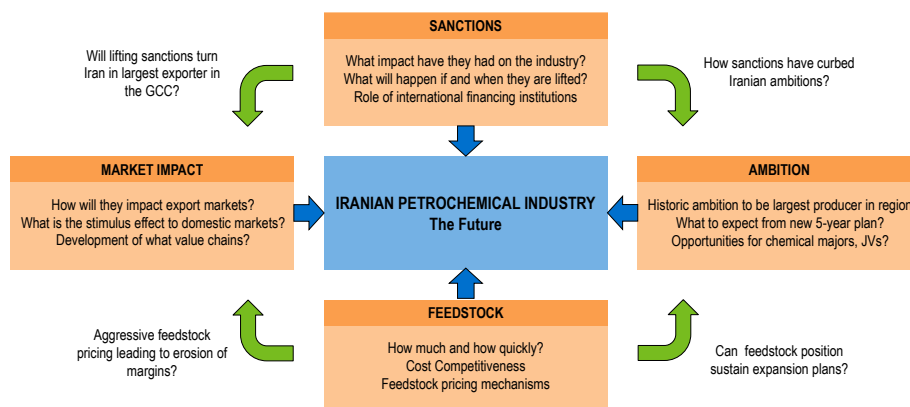
- Overview of the Iranian Economy
- Natural Resources for Petrochemical Production
- Review of the Current Infrastructure of the Iranian Petrochemical Industry
- Development of the Petrochemical Industry in Iran
- Petrochemical Outlook in Iran
- Delivered Cost Competitiveness of Iranian Petrochemical Exports
- Opportunities and Challenges in the New Era

### Deliverables

The deliverables include a discussion of the different scenarios, as well as graphical results (e.g., supply, demand and net trade, trade flows, cost competitiveness).

### Further Information

For information regarding the **Strategic Assessment: Future of the Iranian Petrochemical Industry** report, please contact [STMC@nexant.com](mailto:STMC@nexant.com) or visit us at: <http://thinking.nexant.com>.





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