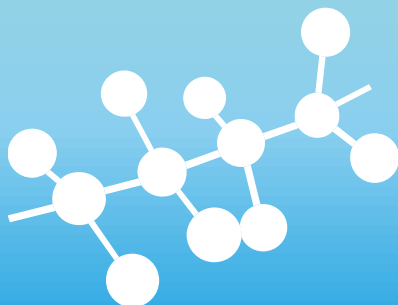


PolyOlefins Planning Services

Global Commercial Analysis

End of Year Estimates - 2014

Summary of Findings



December 2014

1. Introduction
2. Key Trends in Ethylene and Propylene
3. Polyolefins Demand Overview
4. Polyolefins Supply Overview
5. Conclusions