



## PPE: India Petrochemicals 2014

**India Petrochemicals 2014 is one in a series of reports published annually as part of the Petroleum and Petrochemical Economics program.**

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### Abstract:

Feedstock is a major driver of sustainable competitive advantage and India remains feedstock constrained, albeit with some domestic access to ethane, LPG and naphtha. There are three naphtha-based, three gas-based and one mixed feed cracker complex in India. The major intermediate products produced in the country are ethylene, propylene, butadiene, benzene, toluene and xylene.

The Indian governments goal is to turn the country into a major petrochemical hub through the establishment of new production complexes. There are plans for a number of clusters known as petroleum, chemicals, and petrochemical investment regions (PCPIRs). The success of the PCPIRs will depend upon the states in which they are located due to the reliance on the state government to assist with infrastructure development, support and incentives.

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- Supply, Demand and Trade: Provides historical analysis and forecasts to 2030 of consumption, production, imports/exports, inventory build-up/decline, capacity and capacity utilisation.

This analysis will identify the issues shaping the industry, as well as provide an independent appraisal of the market.

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