



TECH: Acrylic Acid and Esters - 2024

Acrylic Acid and Esters is one in a series of reports published as part of NexantECA's 2024 Technoeconomics – Energy & Chemicals (TECH) program.

Overview

Acrylic acid is an important chemical intermediate, one of the most versatile monomers for providing performance properties to polymers. It is a feedstock for key commodity esters, ethyl acrylate, methyl acrylate, butyl acrylate and 2-ethylhexyl acrylate (2-EHA). Acrylic acid can also be purified to glacial acrylic acid for use in superabsorbent polymers, the largest market for acrylic acid derivatives.

In recent years, growing regulatory environment in favor of lower carbon emissions and instability in the price of propylene feedstock and supply has led to increased exploration of alternative production routes for acrylic acid. As a result of net-zero target timelines drawing near project developers and producers are shifting production from traditional propylene towards blending biobased propylene into traditional feedstocks or improving alternative routes based on biological fermentation and chemical conversion.

This TECH report covers both commercial and developing technologies for producing acrylic acid and acrylic esters and addresses questions such as:

- What processes are currently employed for acrylic acid and ester production?
- What are the recent technology and catalyst developments for acrylic acid and ester production?
- What new developments have emerged for producing renewable acrylic acid?
- How does carbon intensity change for the different acrylic acid grades and acrylic esters?

Commercial Technologies

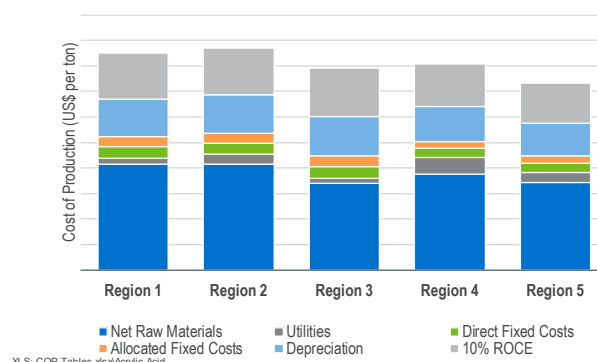
Crude acrylic acid is produced by two-step oxidation of propylene. Crude acrylic acid is then further purified to glacial acrylic acid by either additive advanced distillation or dynamic/static crystallization. This grade of acrylic acid is then employed to produce superabsorbent polymer products. Crude acrylic acid can undergo esterification with alcohol to produce acrylate esters. Production of ethyl

acrylate, methyl acrylate, butyl acrylate and 2-EHA are discussed.

Process Economics

Detailed cost of production estimates for various technologies are presented for the USGC, Western Europe, Japan, China and South-East Asia locations. Estimates are developed for an acrylic acid complex and for purification and esterification processes.

Regional Cost of Production Comparison for Acrylic Acid Production



Commercial Overview

A significant portion of crude acrylic acid is purified into glacial acrylic acid (GAA) for the production of polyacrylic acid or copolymers which are used as super absorbents (for disposable diapers), detergent co-builders, dispersants, flocculants and thickeners.

Around half of acrylic acid is utilized to produce acrylate esters. The major markets for acrylate esters include paints, surface coatings, adhesives and sealants, textiles, plastic additives, and paper treatment. Acrylate esters impart many desirable qualities to polymeric materials, such as color stability and clarity.

In addition to acrylate esters, smaller quantities of other alkyl acrylates are produced from crude acrylic acid for specialty chemical applications.



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The TECH program (formerly known as PERP) is globally recognized as the industry standard source of process evaluations of existing, new and emerging technologies of interest to the energy and chemical industries.

TECH's comprehensive studies include detailed technology analyses, process economics, as well as commercial overviews and industry trends. Reports typically cover:

- Trends in chemical technology
- Strategic/business overviews
- Process Technology:
- Chemistry
- Process flow diagrams and descriptions of established/conventional, new and emerging processes
- Process economics – comparative costs of production estimates for different technologies across various geographic regions
- Overview of product applications and markets for new as well as established products
- Regional analysis, including capacity tables of plants in each region
- Carbon intensity analysis, and regulatory and environmental issues where relevant

Subscription Options

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- PDF reports including detailed technology analyses, process economics, as well as commercial overviews and industry trends
- Cost of production tables in spreadsheet format
- Consultation time with the project team

An annual subscription to TECH includes twenty reports published in a given program year. Reports can also be purchased on an individual basis, including reports from previous program years.

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Technology and Costs comprises the Technoeconomics – Energy & Chemicals (TECH) program, the Biorenewable Insights program (BI), and the new Cost Curve Analysis. These programs provide comparative economics of different process routes and technologies in various geographic regions.

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