

Country Insight: India – 2019

Table of Contents

1. Executive Summary	3	Consumption	28
2. India Country Overview		Supply	29
Macroeconomics	7	Supply, demand, trade	30
Infrastructure	8	6. Polyolefins Overview	31
Energy and Petrochemicals	9	LLDPE	
3. Outlook for Key Petrochemicals and Polymers		Consumption	32
Key Industry End-Use Overview – Olefins and Aromatics	12	Supply	33
Key Industry End-Use Overview – Polyolefins	13	Supply, demand, trade	34
4. Olefins Overview	14	LDPE	
Ethylene		Consumption	35
Consumption	15	Supply	36
Supply	16	Supply, demand, trade	37
Supply, demand, trade	17	HDPE	
Propylene		Consumption	38
Consumption	18	Supply	39
Supply	19	Supply, demand, trade	40
Supply, demand, trade	20	Polypropylene	
Butadiene		Consumption	41
Consumption	21	Supply	42
Supply	22	Supply, demand, trade	43
Supply, demand, trade	23	7. Competitive Landscape	
5. Aromatics Overview	24	Overview of Key Players	45
Benzene		Reliance	46 - 47
Consumption	25	Indian Oil Corporation Limited (IOCL)	48 - 49
Supply	26	Gail	50 - 51
Supply, demand, trade	27	Oil and National Gas Corporation (ONGC)	52 - 53
<i>para</i> -Xylene		Haldia	54